



CONFIRMATION OF ISSUE OF SECURITIES

African Gold Limited (ASX: A1G) confirms the following securities were issued:

Advisor Options

Number	Securities	Date of Issue
9,750,000	Advisor Options (Exercise price \$0.20, Expiry 7 February 2022)	7 February 2019

Performance Rights

Securities	Date of Issue
1,000,000 Class A Performance Rights	25 January 2019
1,000,000 Class B Performance Rights	25 January 2019

African Gold Limited also confirms that \$30,000 cash consideration paid, under the agreement between African Gold Limited, Golden Ivoire SARL (Golden Ivoire) and the shareholders of Golden Ivoire dated 23 March 2018 and as amended by letter agreement dated 1 November 2018, to the vendors has been repaid to African Gold Limited and instead satisfied by the issue of 150,000 ordinary fully paid shares to the value of \$30,000 (also restricted securities for 24 months from the date of quotation).

For and on Behalf of the Board

Michael Naylor
Company Secretary

CORPORATE DIRECTORY

Non-Executive Chairman
Evan Cranston

CEO & Exploration Manager
Glen Edwards

Executive Director
Steve Parsons

Non-Executive Director
Tolga Kumova

Company Secretary & CFO
Michael Naylor

CONTACT DETAILS

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